**INTEREST RATES MARKET NOTICE**

**Date: 7 February 2022**

**Subject:** New Financial Instrument Listing

***(*TRANSNET SOC LIMITED – “TNI33”)**

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 8 February 2022**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** TNI33

**Nominal Issued** R285,000,000

**Issue Price** 100%

**Coupon** 5.23%

**Coupon Rate Indicator** Inflation Index Linked

**Trade Type** Yield

**Final Maturity Date** 28 February 2033

**Books Close Date** 18 February, 18 August

**Interest Payment Date(s)** 28 February, 28 August

**Last Day to Register** By 17:00 on17 February, 17 August

**Issue Date** 8 February 2022

**Date Convention** Following

**Interest Commencement Date** 8 February 2022

**First Interest Payment Date** 28 February 2022

**Base CPI** 123.05

**ISIN No.** ZAG000183518

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TNI33%20PricingSupplement0802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TNI33%20PricingSupplement0802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Shamila Govender Absa CIB Limited

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